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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **NOTICE OF 2020 ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2020 Annual General Meeting of China Construction Bank Corporation (the “**Bank**”) will be held at 4:30 p.m. on 25 June 2021 at No. 25, Financial Street, Xicheng District, Beijing, to consider and, if thought fit, pass the following resolutions:

### **AS ORDINARY RESOLUTIONS**

1. 2020 report of the Board of Directors
2. 2020 report of the Board of Supervisors
3. 2020 final financial accounts
4. 2020 profit distribution plan
5. 2021 fixed asset investment budget
6. Election of Mr. Kenneth Patrick Chung to be re-appointed as independent non-executive director of the Bank
7. Election of Mr. Leung Kam Chung, Antony as independent non-executive director of the Bank
8. Appointment of external auditors for 2021

### **Reference Documents**

Work Report of Independent Directors for the Year 2020

2020 Special Report on the Related Party Transactions

Details of the above proposals are set out in the 2020 Annual General Meeting circular of the Bank dated 28 April 2021. Unless otherwise indicated, the capitalised terms used in the notice shall have the same meaning as those defined in the circular.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Wang Jiang**

*Vice Chairman, Executive Director and President*

28 April 2021

*As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Wang Jiang and Mr. Lyu Jiajin; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.*

*Notes:*

1. The voting at the 2020 Annual General Meeting will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the 2020 Annual General Meeting, the Bank's register of members will be closed from 26 May 2021 to 25 June 2021, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend the 2020 Annual General Meeting must lodge the share certificates together with the transfer documents at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 25 May 2021. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. A Shareholder entitled to attend and vote at the 2020 Annual General Meeting may appoint proxies to attend and vote in his/her place. Proxies need not to be a Shareholder of the Bank.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
5. To be valid, H Shareholders who intend to attend the 2020 Annual General Meeting by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited by 4:30 p.m. on 24 June 2021. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the proxy form will not preclude the Shareholder from attending and voting in person at the 2020 Annual General Meeting if he/she so wishes.
6. H Shareholders who intend to attend the 2020 Annual General Meeting in person or by proxy should return the reply slip in person, by post or by fax to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 5 June 2021 by hand, by post or by fax (Fax: (852) 2865 0990).
7. The 2020 Annual General Meeting is expected to last for half a day. Shareholders (in person or by proxy) attending the 2020 Annual General Meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending the 2020 Annual General Meeting shall present identity certification.

8. The meeting will adopt a combination of both onsite voting and online voting (online voting is only applicable to A shareholders) in terms of the mechanism for attending and voting at the meeting. In order to facilitate shareholders in exercising their voting rights at the general meeting, avoid mass gathering and safeguard the physical wellness of shareholders, A shareholders are recommended to consider appointing the chairman of the meeting or the secretary to the Board as their proxies to vote on their behalf on site, or to attend and vote at the meeting by way of online voting; and H Shareholders are recommended to consider appointing the chairman of the meeting as their proxies to vote on their behalf on site.

9. Notes for the meeting:

Shareholders should pay attention to the following matters if they wish to attend the meeting on site:

- (1) Please complete and sign the reply slip in accordance with the relevant instructions provided in the notice and reply slip of the 2020 Annual General Meeting published by the Bank on 28 April 2021, and deliver it to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, in person or by post, or by fax, so that the Bank can ascertain the number of attendees of the meeting and orderly arrange the seats at the venue in advance in accordance with the relevant policies in Beijing for the prevention and control of pandemic.
- (2) Please contact the Board of Directors Office of the Bank no later than two days before the meeting (i.e. before 4:30 p.m. 23 June 2021, Beijing time) and communicate and register information regarding health condition and recent itineraries in order to enter the meeting venue.
- (3) Please follow and comply with instructions on pandemic prevention requirements, including attendee registration, health information inquiry and authentication and temperature check, upon arrival at the meeting venue, strictly comply with the pandemic prevention requirements of local governmental departments. Please wear masks during the whole process and keep necessary distance according to the arrangements of the meeting.
- (4) Contact details for the Meeting:  
Board of Directors Office of China Construction Bank Corporation  
Address: No. 25, Financial Street, Xicheng District, Beijing  
Postcode: 100033 Telephone: (8610) 66215533  
Facsimile: (8610) 66218888