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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on Distribution of Domestic Preference Share Dividends

HIGHLIGHTS:

- Stock code: 360030
- Stock abbreviation: 建行優 1
- Cash dividend payable to each preference share shall be RMB4.75 (before tax)
- Last trading date: 23 December 2021
- Date of record: 24 December 2021
- Ex-dividend date: 24 December 2021
- Dividend distribution date: 27 December 2021

I. The Meeting of the Board of Directors Approving the Distribution Plan of Domestic Preference Share Dividends

The *Proposal on the Plan of Issuance of Domestic Preference Shares by China Construction Bank Corporation* was considered and approved at the 2014 annual general meeting, the 2015 first A shareholders class meeting and the 2015 first H shareholders class meeting held by China Construction Bank Corporation (the “**Bank**”) on 15 June 2015, which authorised the board of directors of the Bank (the “**Board**”) to determine and handle the matters about payment of dividends to the holders of the domestic preference shares in accordance with the issuance proposal. The distribution plan of domestic preference share dividends was considered and approved at the meeting of the Board of the Bank on 29 October 2021. Please refer to the Announcement on the Resolutions of the Meeting of the Board of Directors published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Bank (www.ccb.com).

II. The Distribution Plan of Domestic Preference Share Dividends

1. Dividend calculation period: from 26 December 2020 to 25 December 2021
2. Last trading date: 23 December 2021
3. Date of record: 24 December 2021
4. Ex-dividend date: 24 December 2021
5. Dividend distribution date: 27 December 2021
6. Distributed to: all holders of 建行優 1 registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited after closing on the Shanghai Stock Exchange on 24 December 2021.
7. Dividend rate and amount: based on the 建行優 1 coupon rate of 4.75%, cash dividends of RMB4.75 (before tax) per share will be distributed. Based on the 建行優 1 issuance amount of 600 million shares, the total cash dividends paid out is RMB2.85 billion (before tax).
8. Tax withholding: regarding resident enterprises (including institutional investors) that are specified in the *Enterprise Income Tax Law of the People's Republic of China*, the resident enterprises shall be responsible for paying their cash dividend tax. Cash dividends of RMB4.75 per share are distributed by the Bank to these resident enterprises. The payment of cash dividend tax of other shareholders shall observe relevant regulations.

III. Measures for the Implementation of the Distribution Plan of Domestic Preference Share Dividends

The Bank will distribute dividends to all holders of 建行優 1 by itself directly.

IV. Contact Information

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Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Wang Jiang
Vice Chairman, Executive Director and President

17 December 2021

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Wang Jiang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.