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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on Postponement of the First Extraordinary General Meeting of 2022

References are made to (i) the circular (the “**Circular**”), the notice (the “**Notice**”), the proxy form (the “**First Proxy Form**”) and reply slip of the first extraordinary general meeting of 2022 (the “**EGM**”) published by China Construction Bank Corporation (the “**Bank**”) on 29 September 2022, in relation to the EGM originally scheduled to be held at 14:50 on 21 November 2022 at No. 25, Financial Street, Xicheng District, Beijing and Building 1, Chang An Xing Rong Centre, No. 1, Naoshikou Street, Xicheng District, Beijing, for the purposes of considering and, if thought fit, passing the resolutions as set out in the Notice; and (ii) the announcement on the resolution of the meeting of the board of directors published by the Bank on 4 November 2022, in relation to, among other things, the postponement of the EGM.

POSTPONEMENT OF THE EGM

The board of directors of the Bank (the “**Board**”) considered and approved the *Proposal on Postponement of the First Extraordinary General Meeting of 2022* on 4 November 2022. The Board has resolved that the EGM will be postponed to be held at 14:50 on 19 December 2022. The venue of the EGM will remain unchanged at No. 25, Financial Street, Xicheng District, Beijing and Building 1, Chang An Xing Rong Centre, No. 1, Naoshikou Street, Xicheng District, Beijing.

EXTENSION OF BOOK CLOSURE PERIOD OF REGISTER OF MEMBERS OF H SHARES

In order to determine the H shareholders who are entitled to attend the EGM, the Bank’s register of members for H shares was originally scheduled to be closed from 22 October 2022 to 21 November 2022, both days inclusive, during which period no transfer of H shares will be effected. Due to the postponement of the EGM, the last date for closure of the register of members of H shares will be extended from 21 November 2022 to 19 December 2022, the last day inclusive.

FIRST PROXY FORM AND SUPPLEMENTAL PROXY FORM

Save as changes disclosed above, the First Proxy Form will remain unchanged and valid for the EGM postponed to 14:50 on 19 December 2022. To be valid, H shareholders who have not yet returned the First Proxy Form but intend to attend and vote at the EGM are advised to complete and return the First Proxy Form in accordance with the instructions printed thereon to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time scheduled for the holding of the postponed EGM (i.e., 14:50 on 18 December 2022). For the avoidance of doubt, any First Proxy Form duly completed and returned in accordance with the instructions printed thereon by the shareholder remains valid for the EGM postponed to 14:50 on 19 December 2022, and the relevant shareholder is not required to return the First Proxy Form again.

References are made to the supplemental notice (the “**Supplemental Notice**”) and supplemental circular of the EGM of the Bank dated 8 November 2022. The supplemental proxy form (the “**Supplemental Proxy Form**”) for the resolution set out in the Supplemental Notice was issued by the Bank to shareholders on the same day. The Supplemental Proxy Form is for the purpose of the supplemental resolution set out in the Supplemental Notice and only serves as a supplement to the First Proxy Form. The Supplemental Proxy Form will not affect the validity of any First Proxy Form duly completed by shareholders. Shareholders who intend to attend the EGM by proxy should complete and return the Supplemental Proxy Form in accordance with the instructions printed thereon to Computershare Hong Kong Investor Services Limited not less than 24 hours before the time scheduled for the holding of the EGM (i.e. 14:50 on 18 December 2022).

For the avoidance of doubt, if any shareholder has completed and returned the First Proxy Form in accordance with the instructions printed thereon but has not completed and returned the Supplemental Proxy Form, such shareholder's proxy will be entitled to vote on behalf of the shareholder in his/her discretion on the resolution set out in the Supplemental Notice.

REPLY SLIP

Save as changes disclosed above, the reply slip of the EGM will remain unchanged and valid for the EGM postponed to 14:50 on 19 December 2022. The last date for returning the reply slip of the EGM will be extended from 1 November 2022 to 29 November 2022. For the avoidance of doubt, any reply slip of the EGM duly completed and returned in accordance with the instructions printed thereon by the shareholder remains valid for the EGM postponed to 14:50 on 19 December 2022, and the relevant shareholder is not required to return the reply slip again.

WAYS OF ATTENDING THE MEETING

In order to facilitate shareholders in attending this general meeting amid the prevention and control of pandemic, this general meeting will add the method of video conference on top of the original method of onsite meeting. Shareholders who choose to attend the meeting by video conference are required to send an email to the Bank (email: ir@ccb.com) before 14:50 on 16 December 2022 for registration, and provide the same information or documents as required for onsite meeting registration (identification document which shall be provided by H share individual shareholder, power of attorney and the identification documents of the H share individual shareholder and his/her proxy which shall be provided by such H share individual shareholder's proxy, a copy

of business license of H share corporate shareholder, power of attorney and the identification document of the proxy of H share corporate shareholder which shall be provided by such H share corporate shareholder's proxy, and other proofs of identity of shareholders in accordance with the relevant provisions of the securities regulatory authorities in the places where shares of the Bank are listed). The Bank will identify shareholders based on the register of members after 16:30 on 21 October 2022 and provide video conference access to shareholders who have completed registration and identity verification. H shareholders who intend to attend the meeting by video conference are not allowed to vote online and are recommended to appoint the chairman of the meeting as their proxies to vote on their behalf on site. H shareholders who intend to attend the meeting by video conference but do not appoint proxies to vote on their behalf will not be counted in the quorum of this general meeting.

Shareholders should pay attention to the following matters if they wish to attend the meeting on site:

- (1) In order to implement the relevant requirements for the prevention and control of pandemic and ensure the necessary distance for shareholders who intend to attend the meeting, the venues of the onsite meeting will be at No. 25, Financial Street, Xicheng District, Beijing and Building 1, Chang An Xing Rong Centre, No. 1, Naoshikou Street, Xicheng District, Beijing, and the venues will be connected by video.
- (2) Please complete and sign the reply slip in accordance with the relevant instructions provided in the Notice and reply slip of the EGM published by the Bank on 29 September 2022, and deliver it to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, in person or by post, or by fax, so that the Bank can ascertain the number of attendees of the meeting.
- (3) Please contact the Board of Directors Office of the Bank before 14:50 on 16 December 2022 and communicate and register information regarding health condition and recent itineraries in order to enter the meeting venue. The Bank will make overall arrangements for the venue of the meeting based on the order of registration of shareholders.
- (4) The pandemic prevention requirements for the onsite meeting will be implemented in accordance with the pandemic prevention policies of Beijing Xicheng District on the date of the meeting. Shareholders and their proxies who do not meet the requirements of the pandemic prevention policies will not be able to attend the onsite meeting. Please follow and comply with instructions on pandemic prevention requirements, including attendee registration, health information inquiry and authentication and temperature check, upon arrival at the meeting venue, strictly comply with the pandemic prevention requirements of local governmental departments. Please wear masks during the whole process and keep necessary distance according to the arrangements of the meeting.
- (5) Contact details for the meeting:

Board of Directors Office of China Construction Bank Corporation
Address: No. 25, Financial Street, Xicheng District, Beijing
Postcode: 100033 Telephone: (8610) 66215533
Facsimile: (8610) 66218888

Save as disclosed above, all other information in the Notice and Circular remains unchanged.

Announcement of the captioned matter is hereby given.

By order of the Board
China Construction Bank Corporation
Zhang Jinliang
Vice Chairman, Executive Director and President

8 November 2022

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Zhang Jinliang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.