

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00939)

Announcement on Distribution of Domestic Preference Share Dividends

Important Notice:

- Stock code: 360030
- Stock abbreviation: 建行優1
- Cash dividend payable to each preference share shall be RMB3.57 (inclusive of tax)
- Last trading date: 24 December 2025
- Date of record: 25 December 2025
- Ex-dividend date: 25 December 2025
- Dividend payment date: 26 December 2025

I. The Meeting of the Board of Directors Approving the Distribution Plan of Domestic Preference Share Dividends

The *Proposal on the Plan of Issuance of Domestic Preference Shares by China Construction Bank Corporation* was considered and approved at the 2014 annual general meeting, the 2015 first A shareholders class meeting and the 2015 first H shareholders class meeting held by China Construction Bank Corporation (the “**Bank**”) on 15 June 2015, which authorised the board of directors of the Bank (the “**Board**”) to determine and handle the matters about payment of dividends to the holders of the domestic preference shares in accordance with the issuance proposal. The distribution plan of domestic preference share dividends was considered and approved at the meeting of the Board of the Bank on 30 October 2025.

Please refer to the Announcement on the Resolutions of the Meeting of the Board of Directors published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the websites of the Bank (www.ccb.cn, www.ccb.com).

II. The Distribution Plan of Domestic Preference Share Dividends

1. Dividend period: from 26 December 2024 to 25 December 2025
2. Last trading date: 24 December 2025
3. Date of record: 25 December 2025
4. Ex-dividend date: 25 December 2025
5. Dividend payment date: 26 December 2025
6. Distribution target: as of the closing of the market of the Shanghai Stock Exchange on 25 December 2025, all holders of 建行優1 whose names appear on the register of members maintained by China Securities Depository and Clearing Corporation Limited, Shanghai Branch.
7. Dividend rate and distribution amount: calculated at the coupon rate of 3.57% for 建行優1, a cash dividend of RMB3.57 (inclusive of tax) per share will be distributed. Based on the issuance volume of 600 million shares for 建行優1, the total cash dividends distributed will amount to RMB2.142 billion (inclusive of tax).
8. Tax withholding: shareholders who are resident enterprises (including institutional investors) that are specified in the *Law of the People's Republic of China on Enterprise Income Tax* shall be responsible for paying their own cash dividend income tax. A cash dividend of RMB3.57 per share will be actually distributed by the Bank to these resident enterprises. The payment of cash dividend income tax for other shareholders will be implemented in accordance with the relevant regulations.

III. Measures for the Implementation of the Distribution Plan of Domestic Preference Share Dividends

The Bank will distribute dividends to all holders of 建行優1 by itself directly.

IV. Contact Information

Contact department:	Board of Directors Office of China Construction Bank Corporation
Address:	No. 25, Finance Street, Xicheng District, Beijing, China
Postcode:	100033
Tel:	(8610) 6621 5533
Fax:	(8610) 6621 8888

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

17 December 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Ms. Xin Xiaodai, Ms. Liu Fang, Ms. Li Lu, Ms. Li Li and Mr. Dou Hongquan; and the independent non-executive directors of the Bank are Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon, Mr. Lin Zhijun and Mr. Zhang Weiguo.